

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. GRACE & CO., et al.,

Debtors.

Chapter 11

Case No. 01-1139 (JKF)
Jointly Administered

Objection Date: December 11,, 2012 at 4:00 p.m.
Hearing: Scheduled if Necessary (Negative Notice)

**COVER SHEET TO THIRTHY-SEVENTH MONTHLY INTERIM APPLICATION OF
LINCOLN PARTNERS ADVISORS LLC, FINANCIAL ADVISOR TO DAVID T.
AUSTERN, ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012**

Name of Applicant:

Lincoln Partners Advisors LLC

Authorized to Provide
Professional Services to:

David T. Austern,
Asbestos PI Future Claimants'
Representative

Date of Retention:

November 18, 2009, *nunc pro tunc* to
September 1, 2009

Period for which compensation and reimbursement is sought:

September 1, 2012 – September 30, 2012

100% of Compensation
sought as actual, reasonable and
necessary:

\$45,000.00

80% of Compensation
sought as actual, reasonable and
necessary:

\$36,000.00

100% of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$125.87

This is a x monthly interim final application

**LINCOLN PARTNERS ADVISORS LLC'S SUMMARY OF PROFESSIONALS AND
PARAPROFESSIONALS RENDERING SERVICES FROM
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012**

Name of Professional Person	Position of the Applicant	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Joseph J. Radecki, Jr.	Managing Director	NA	24.9	\$45,000.00
Jason Solganick	Director	NA	18.5	
Claire Burke	Associate	NA	10.3	
Andrew Choi	Analyst	NA	8.0	
Grand Total:			61.7	\$45,000.00
Blended Rate:			61.7	\$729.34

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)

September 1-30, 2012

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees¹</u>
Business Operations Related		NA
Case Administration Related		NA
Financial Analysis Related		NA
Hearings		NA
TOTAL	61.7	NA

EXPENSE SUMMARY (Exhibit B, Expense Detail)

Communication	\$125.87
TOTAL Out-of-Pocket Expenses:	\$125.87

¹ Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.

LINCOLN PARTNERS ADVISORS LLC

By: /S/ JASON SOLGANICK

Jason Solganick

Director

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Dated: November 15, 2012